

Machinery Manufacturing

The machinery manufacturing industry (NAICS 333) comprises establishments that design, manufacture, and assemble machines to perform mechanical work. Subcategories in this industry include machinery for agriculture, construction, mining, industrial production, commercial & service industry, HVAC equipment, engine & power transmission equipment, and other general purpose machinery. Products include tractors, diggers, drills, turbines, pumps, conveyors, presses, and other machinery.



Texas Industry Totals

Firms	1,811
Employment	95,666
Average Annual Wage	\$73,840
Total Capital Investments	\$795 million
Value Added Per Employee	\$227,302
Value of Shipments	\$33.4 billion

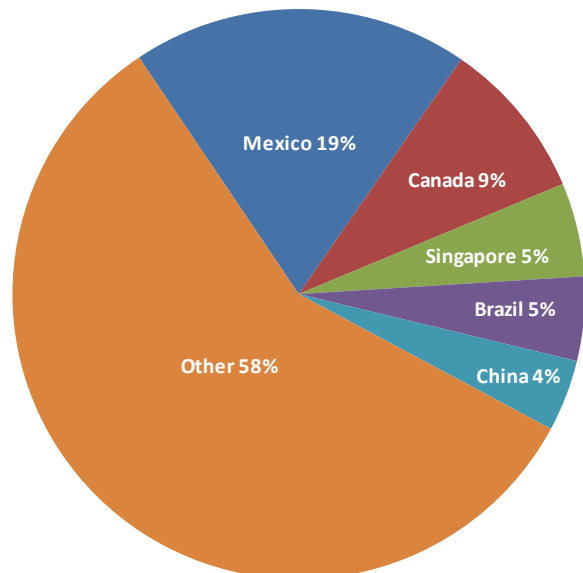
How Texas Ranks in the U.S.

All Employees	No. 2
Production Workers	No. 2
Value Added	No. 1
Value of Shipments	No. 1
Total Capital Investments	No. 2

Texas Exports

- Texas machinery exports in 2011 were valued at \$27.6 billion – up from \$23.8 billion in 2010.
- In 2011, machinery manufacturing was Texas' second largest export sector.

Top Export Markets

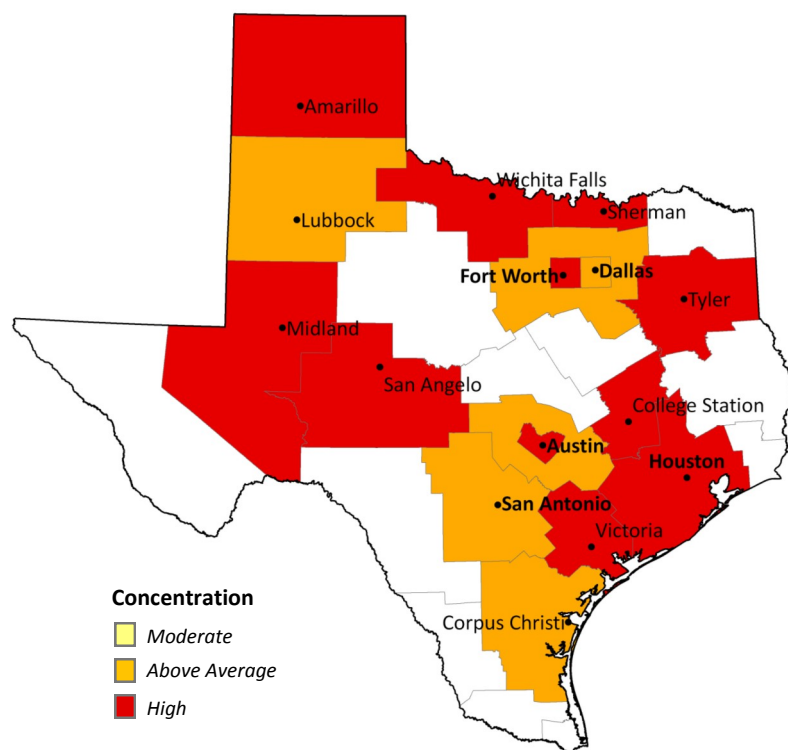


Major Industry Employers in Texas

Company	Location(s)	Products
Halliburton Co.	Houston, etc.	Oilfield equipment, tools & services
Schlumberger Ltd.	Houston, etc.	Oilfield equipment, tools & services
Trane, Inc.	Tyler	Air conditioning units & compressors
Lufkin Industries, Inc.	Lufkin, etc.	Power transmissions, pumps & oilfield equipment
Alcoa Howmet Corp.	Wichita Falls	Blades, vanes, compressor rotors & nozzles

Regional Concentrations

The map at right identifies the state's Workforce Development regions with above-average specializations in machinery manufacturing. The highlighted regions are not the only areas in Texas where workers in this sector can be found, but rather represent areas with the greatest concentrations relative to the size of the local labor force. This industry is broadly distributed throughout the state in high concentrations.



Recent Industry Trends

- Texas machinery manufacturing employment increased by 10.7% between Q3 2010 and Q3 2011.
- In 2010, Illinois-based Caterpillar announced plans to build a hydraulic excavator assembly plant in Victoria, Texas, creating over 500 new jobs. In 2011, Caterpillar decided to add extra fabrication capabilities to the plant, bringing the total investment to \$200 million. Production will begin in 2012.
- In 2011, Wisconsin-based Regal Beloit Corporation opened a new rotor and stator manufacturing plant in McAllen, Texas, which will add 150 new jobs to the regional economy.