

Furniture Manufacturing

The furniture and related product manufacturing industry (NAICS 337) make furniture and other items such as cabinets, mattresses, window blinds & shades, and fixtures.



Texas Industry Totals

Firms	961
Employment	22,159
Average Annual Wage	\$36,972
Total Capital Investments	\$37.7 million
Value Added Per Employee	\$97,184
Value of Shipments	\$3.3 billion

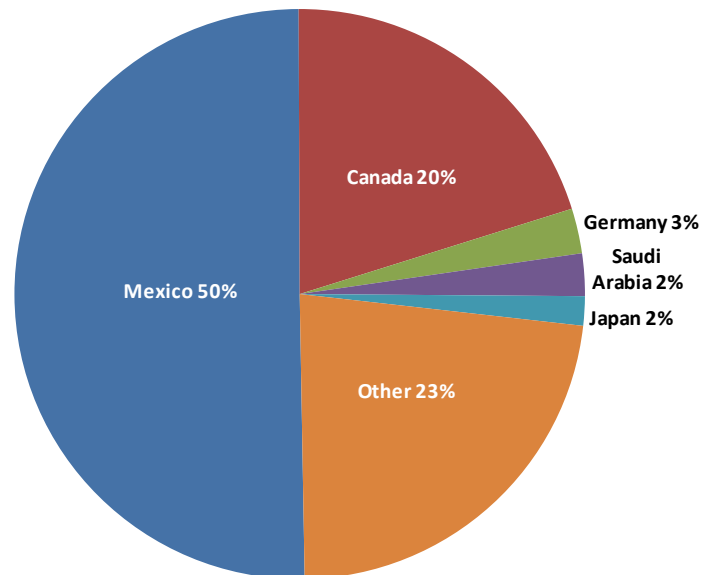
How Texas Ranks in the U.S.

All Employees	No. 3
Production Workers	No. 5
Value Added	No. 4
Value of Shipments	No. 6
Total Capital Investments	No. 9

Texas Exports

- Texas furniture exports in 2011 were valued at \$359 million – up from \$292 million in 2010.
- In 2011, furniture was Texas' 34th largest export sector.

Top Export Markets



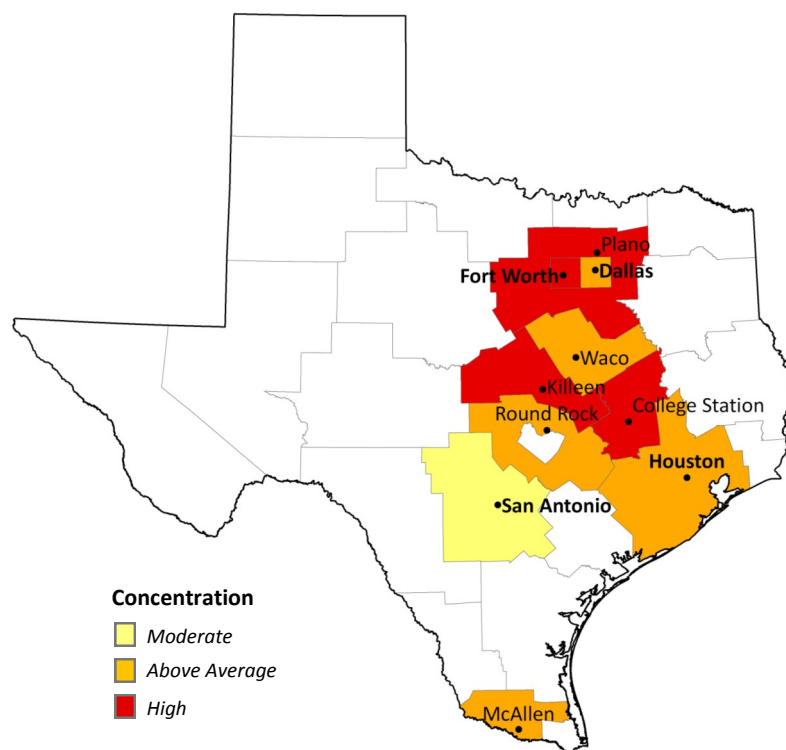
Sources: Texas Workforce Commission, U.S. Census Annual Survey of Manufactures, WISERTrade, Texas Manufacturers Register

Major Industry Employers in Texas

Company	Location(s)	Products
Cardell Cabinetry, Inc.	San Antonio, etc.	Modular kitchen & bathroom cabinets
Masco Cabinetry LLC	Duncanville	Cabinets & doors
Timber Blind	McKinney	Window blinds & shutters
Woodcrafters Home Products, LLC	Weslaco	Restroom sinks & vanities
American Leather L. P.	Dallas	Leather Furniture

Regional Concentrations

The map at right identifies the state's Workforce Development regions with above-average specializations in furniture and related product manufacturing. The highlighted regions are not the only areas in Texas where workers in this sector can be found, but rather represent areas with the greatest concentrations relative to the size of the local labor force. This industry is highly concentrated in the central portions of the state. There is also a significant presence in the Houston and McAllen areas.



Recent Industry Trends

- Texas furniture manufacturing wages increased by 4.4% between Q3 2010 and Q3 2011.
- In 2010, Natura World, Inc. announced plans to invest \$25 million in its Wichita Falls, Texas, mattress manufacturing site, adding 400 new jobs.
- In 2011, Missouri-based idX Corp, a retail display fixture manufacturer, announced plans to invest \$5.1 million to build a manufacturing facility in Cuero, Texas. When completed, the project will create 125 new jobs.