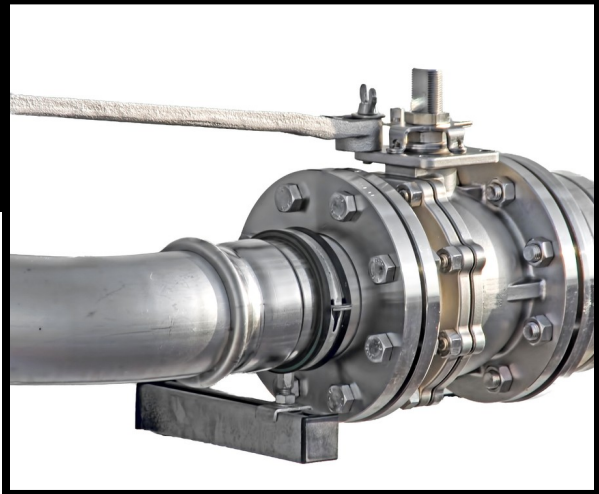


Fabricated Metals

The fabricated metals industry (NAICS 332) includes establishments that transform metal into intermediate or end products. Industry areas include forging and stamping; cutlery and hand tools; kitchen utensils; prefabricated metal buildings and components; boilers, tanks, and shipping containers; hardware, spring and wire products; machine shops; valves and pipes; plumbing fixtures; and ammunition.



Texas Industry Totals

Firms	4,184
Employment	124,496
Average Annual Wage	\$54,080
Total Capital Investments	\$665.2 million
Value Added Per Employee	\$125,261
Value of Shipments	\$24.1 billion

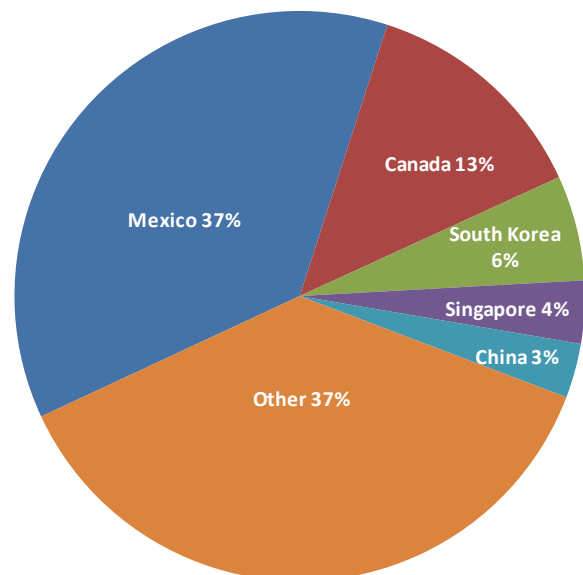
How Texas Ranks in the U.S.

All Employees	No. 2
Production Workers	No. 2
Value Added	No. 2
Value of Shipments	No. 3
Total Capital Investments	No. 3

Texas Exports

- Texas fabricated metals exports in 2011 were valued at \$7.4 billion – up from \$6.2 billion in 2010.
- In 2011, fabricated metals manufacturing was Texas' 12th largest export sector.

Top Export Markets



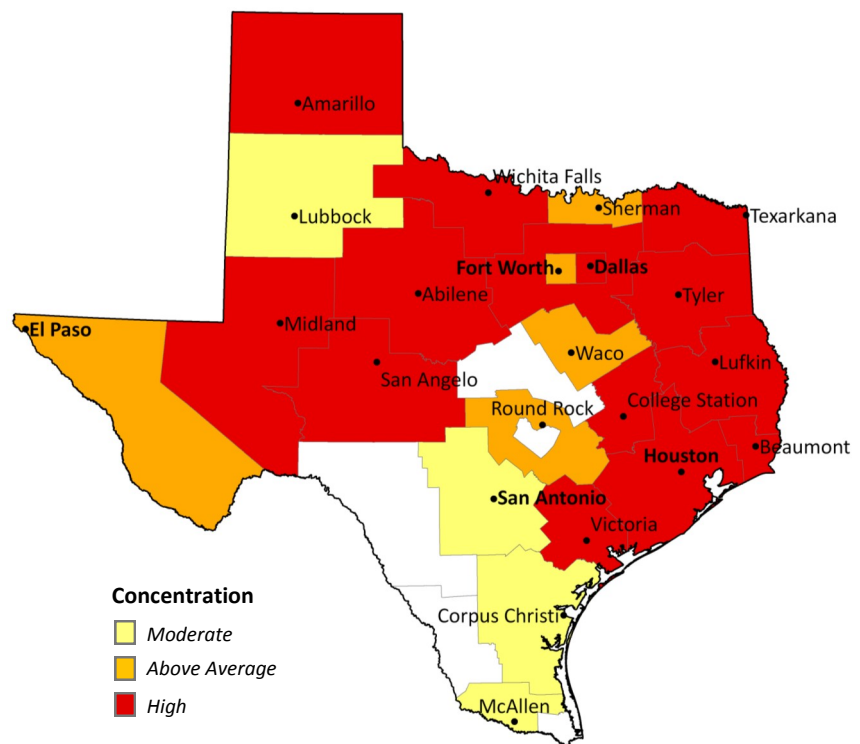
Sources: Texas Workforce Commission, U.S. Census Annual Survey of Manufactures, WISERTrade, Texas Manufacturers Register

Major Industry Employers in Texas

Company	Location(s)	Products
B&W Pantex LLC	Amarillo	Explosives, chemical weapons & missiles
Berry Contracting	Corpus Christi	Power boilers & plate work
Plant Performance Services, LLC	Sugar Land	Turnaround services, welding & fabrication
Southeast Texas Industries	Buna	Structural steel fabrication, tanks, pipes
TD Industries	Dallas	Plumbing & ventilation ducts

Regional Concentrations

The map at right identifies the state’s Workforce Development regions with above-average specializations in fabricated metal product manufacturing. The highlighted regions are not the only areas in Texas where workers in this sector can be found, but rather represent areas with the greatest concentrations relative to the size of the local labor force. This industry is broadly distributed throughout the state in high concentrations.



Recent Industry Trends

- Texas fabricated metals employment increased by 10.3% between Q3 2010 and Q3 2011.
- In 2010, Channelview, Texas-based TapcoEnpro International announced plans to build a new manufacturing facility in Baytown, Texas, creating 100 new jobs. The \$26 million plant will produce large valves and vessels for the refining and petrochemical industries.
- In 2011, Houston-based FlexSteel Pipeline announced a \$94.8 million project to build a new manufacturing facility in Baytown, Texas. The investment will bring 130 new jobs to the region.