

Communications Equipment

The communications equipment manufacturing industry (NAICS 3342) includes establishments primarily engaged in manufacturing equipment related to telephones, radio or television broadcasting, wireless communications, and other communications equipment.



Texas Industry Totals

Firms	155
Employment	13,514
Average Annual Wage	\$124,072
Total Capital Investments	\$131.6 million
Value Added Per Employee	\$202,872
Value of Shipments	\$4.95 billion

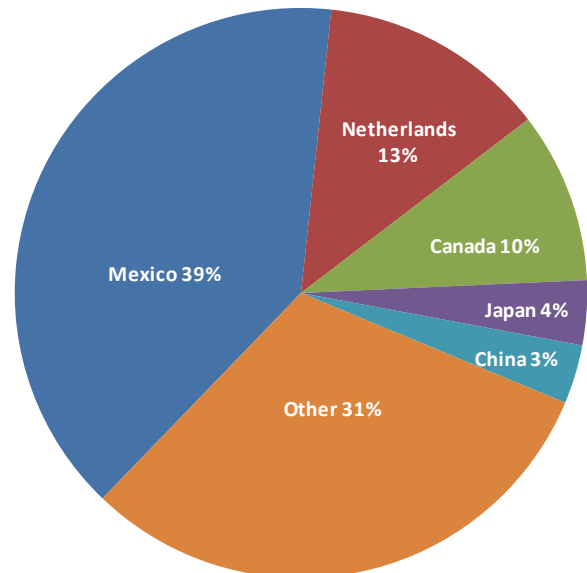
How Texas Ranks in the U.S.

All Employees	No. 2
Production Workers	No. 2
Value Added	No. 2
Value of Shipments	No. 2
Total Capital Investments	No. 3

Texas Exports

- Texas communications equipment exports in 2011 were valued at \$9.5 billion – up from \$8.2 billion in 2010.
- In 2011, communications equipment was Texas' 8th largest export sector.

Top Export Markets



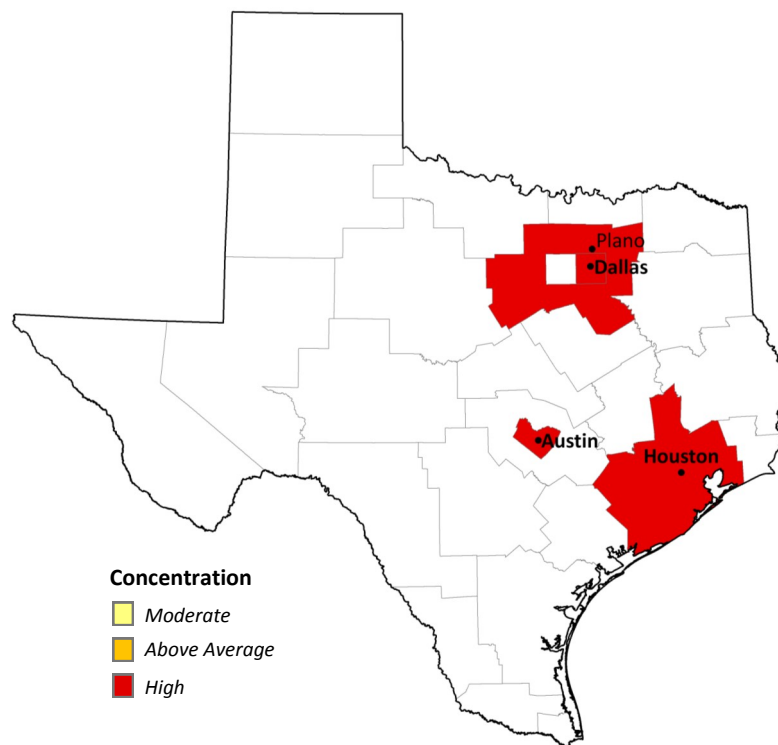
Sources: Texas Workforce Commission, U.S. Census Annual Survey of Manufactures, WISERTrade, Texas Manufacturers Register

Major Industry Employers in Texas

Company	Location(s)	Products
Raytheon E-Systems	Garland	Communications equipment
Samsung Telecommunications	Richardson	Telecom equipment
Ericsson, Inc.	Plano	Telecom equipment & services
Alcatel-Lucent	Plano, etc.	Telecom equipment, software & services
Fujitsu Network Communications	Richardson	Carrier transmission equipment
Nokia	Irving	Telecom & communication equipment

Regional Concentrations

The map at right identifies the state's Workforce Development regions with above-average specializations in communications equipment manufacturing. The highlighted regions are not the only areas in Texas where workers in this sector can be found, but rather represent areas with the greatest concentrations relative to the size of the local labor force. This industry is highly concentrated in the areas of Houston, Dallas, and Austin.



Recent Industry Trends

- Texas communications equipment employment increased by 16.1% between Q3 2010 and Q3 2011.
- In 2011, AT&T announced plans to locate a new Mobility Technology Lab in Austin, Texas.
- In 2011, Ericsson announced an expansion to its North American Headquarters campus in Plano, Texas. The Plano campus will soon provide a total of 1.3 million square feet of office space, in addition to 460,000 square feet at its recently expanded facility in nearby Richardson, Texas.