

Aerospace Manufacturing

The aerospace product and parts manufacturing industry (NAICS 3364) includes establishments that produce aircraft, missiles, or space vehicles or their component parts such as propulsion systems or auxiliary units. This industry also includes activities such as prototyping, major modification & overhauling of aerospace vehicles.



Texas Industry Totals

Firms	189
Employment	52,755
Average Annual Wage	\$87,984
Total Capital Investments	\$273.4 million
Value Added Per Employee	\$177,805
Value of Shipments	\$13.6 billion

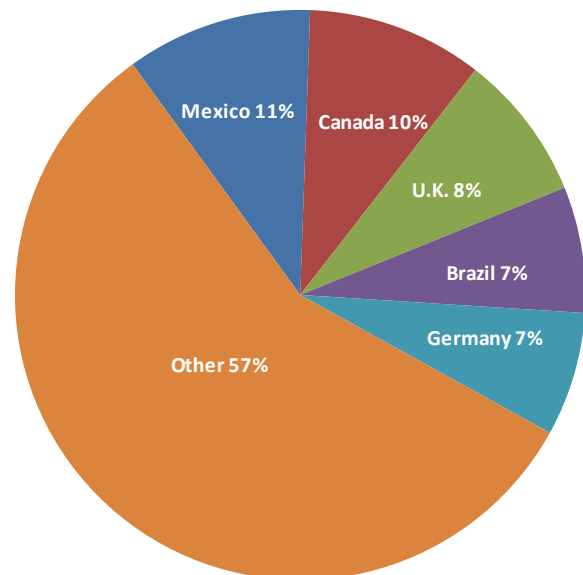
How Texas Ranks in the U.S.

All Employees	No. 3
Production Workers	No. 3
Value Added	No. 3
Value of Shipments	No. 3
Total Capital Investments	No. 3

Texas Exports

- Texas aerospace exports in 2011 were valued at \$5.1 billion – up from \$4.5 billion in 2010.
- In 2011, aerospace was Texas' 16th largest export sector.

Top Export Markets



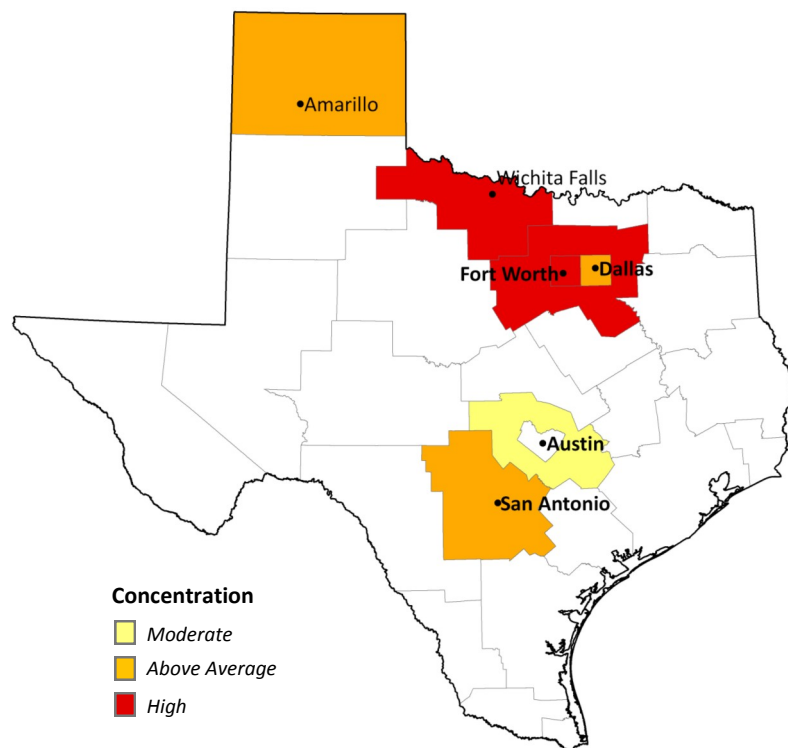
Sources: Texas Workforce Commission, U.S. Census Annual Survey of Manufactures, WISERTrade, Texas Manufacturers Register

Major Industry Employers in Texas

Company	Location(s)	Products
Bell Helicopter Textron	Fort Worth, Amarillo	Helicopters & tilt rotor aircraft
Lockheed Martin	Fort Worth	Military aircraft
Vought Aircraft Industries	Dallas	Aircraft parts
L-3 Integrated Systems	Waco	Aircraft parts & systems
BAE Systems	Austin, Fort Worth	Aircraft parts & systems

Regional Concentrations

The map at right identifies the state's Workforce Development regions with above-average specializations in aerospace manufacturing. The highlighted regions are not the only areas in Texas where workers in this sector can be found, but rather represent areas with the greatest concentrations relative to the size of the local labor force. This industry is highly concentrated in North-Central Texas. There is also a significant presence in the Amarillo and San Antonio areas.



Recent Industry Trends

- Texas aerospace industry wages increased by 9.1% between Q3 2010 and Q3 2011.
- In 2011, San Antonio-based M2 Global Technology Ltd. announced plans to invest \$1.2 million to expand its aerospace & electronics manufacturing facility, adding around 55 new jobs.
- In 2011, Bell Helicopter Textron announced a \$235 million investment moving and expanding Fort Worth, Texas, headquarters and R&D facilities. The company also plans to build a new commercial helicopter at its Amarillo, Texas, facility.